**INTEREST RATES MARKET NOTICE**

**Date: 26 July 2017**

**Subject:** New Financial Instrument Listing

***(REDEFINE PROPERTIES LIMITED –“RDFC39”)***

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The JSE Limited has granted a listing to **REDEFINE PROPERTIES LIMITED** on Interest Rate Market with effect from 27 July 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** RDFC39

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon** 8.083% (3 Month JIBAR as at 24 Jul 2017 of 7.083% plus 100 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 27 July 2018

**Books Closed Date(s)** 17 January, 17 April, 17 July, 17 October

**Interest Payment Date(s)** 27 January, 27 April, 27 July, 27 October

**Last Day to Register** By 17:00 on16 January, 16 April, 16 July, 16 October

**Issue Date** 27 July 2017

**Date Convention** Following

**Interest Commencement Date** 27 July 2017

**First Interest Payment Date** 27 October 2017

**ISIN No.** ZAG000145624

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[*www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/RDFC39%20Pricing%20Supplement%2028072017.pdf*](http://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/RDFC39%20Pricing%20Supplement%2028072017.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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